



## Overview

**Avila Energy Corporation** an established producer, explorer, and developer of energy in western Canada. Listed and trading on the CSE:VIK with its Headquarters in Calgary, AB.

Avila's diversified and growing portfolio of developed **100%** owned and operated wells, facilities and pipelines, provides investors with exposure to **160 bcf of natural gas**, associated liquids production and in parallel to a **345 million boe (PIIP) conventional oil development**, both; materially increasing revenues and free cash flow in 2023 to 2025.

### Mission

*To be a leading energy producer that delivers a diversified choice of environmentally responsible energy to consumers worldwide*



**Long Life, Low Decline Asset Base <10%**



**Upgrade of an Existing Facility triples average production in 2023**



**100% operated, with an average 99% W.I.**

## Capitalization

Shares Outstanding (basic) **86.2 MM**

Market Capitalization <sup>1</sup> **\$33.2 MM**

Working Capital <sup>2</sup> **\$ 5.3 MM**

Warrants & Options <sup>3</sup> **66.2 MM**

Shares Outstanding (fully diluted) **152.4 MM**

## Reasons to Buy

Diversified energy exposure to established oil and natural gas resources

Emerging alternative with 100% owned and operated producing assets in proven energy region

Substantial growth upside fueled by proven near term catalysts and vertical integration

## 2022 Operational Snapshot

Foundation for the Company's balanced growth in 2022 is the consolidation of developed and undeveloped mineral rights in Western Canada



### West Central Alberta (Core Area)

Established land, reserves, facilities and infrastructure with low-cost operations

- >700 boe/d growing to 1,000 boe/d with a pathway to 5,000 boe/d

250+ kms Operate of gathering and sales pipelines

- Direct tie-in to TC Energy Network for premium pricing
- Integrated Carbon Capture and Sequestration
- 24 booked drilling locations and 50 additional drill ready targets



Alberta (above); installed capacity of 15,000 mcf/d and 1,200 bbls/d

Northeast British Columbia (below); installed capacity of 76,800 mcf/day



(1) As at October 1, 2022.  
(2) As at June 30, 2022.

(3) Including Unsecured non-voting convertible @ \$0.80, conversion on maturity June 14, 2026. and \$5.0 million of convertible debentures (conversion price of \$0.50, maturing April 1, 2025).



## Near Term Growth Catalysts

### NE British Columbia (Core Area) ★ Sierra & Ekwan | Acquisition (Completed – 2022)

- 1,200 boe/d of long life, low decline conventional natural gas production
- 100% ownership in two large processing facilities
- Targeting 5,000 boe/d exit 2022 and a pathway to 20,000 boe/d

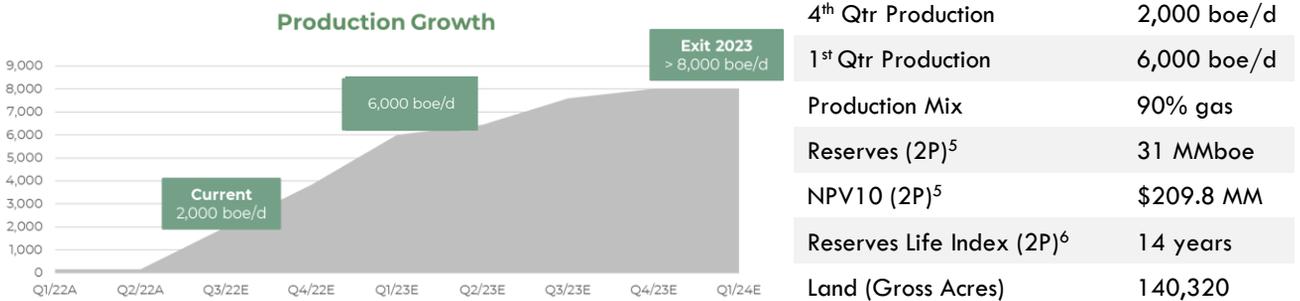
### Alberta (Vertical Integration) ★ Acquisition (Projected Closing 4th Qtr. 2022)

- 300 boe/d, 5% low decline natural gas production
- 100% ownership with stacked geological potential
- Vertical Integration of Natural Gas Production, Processing & Power Generation, reducing the Tier 1, 2 and Tier 3 Emissions by 90% by 2027

2023 to 2025 diversify sources of revenue beyond Canada including the integration of **international** opportunities



## Corporate Summary – Low-Risk, Proven Developed, Near-Term Production Growth



(5) Based on independent reserves evaluation by Deloitte LLP as at June 30, 2022. See "Reserves Data Disclosure". (6) Based on estimated exit production of 6,000 boe/d



### Mr. Leonard B. Van Betuw President, CEO & Director

President of Avila Exploration and Development Canada Ltd since 2017. Mr. Van Betuw is a Geophysicist (BSc. Hons – 1987) with over 35 years experience holding various positions in oil & gas exploration and development with various private and public companies including Can-Oxy (Yemen), Veritas Geophysical (Canada), Western Atlas International (Venezuela), Kintex Resources (Canada/Colombia) and Quattro Exploration and Production (Canada).

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